



# USDA TURKEY MARKET NEWS REPORT

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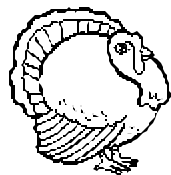
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand slow with limited sales reported in the Midwest. Offerings mixed and ranged from light to adequate. Bulk parts and meats trading and demand was slow. Processors finding many bids in the unacceptable area and refusing to do business at this time.



### EXPORT MARKET HIGHLIGHTS

Trading light and centered on frozen thigh meat and tom drums. The market remains mostly inactive with lower bids the norm.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 09, 2002**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-62	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 10, 2002**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	66	66.00	120	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	60	60.00	80	-	-	-	-	-
WESTERN REGION 5/	60-62	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 JULY 2002.

Trade sentiment on fresh white meat items was steady to instances fully steady, frozen steady to barely steady. Fresh demand was light to instances fair, frozen slow. Offerings of fresh white meat ranged light to adequate, frozen adequate to ample with wing meat in the longest position. Some increased activity was noted on fresh mechanically separated turkey for post holiday needs at mostly steady price levels. Domestic and export trading centered on a moderately heavy volume of fresh mechanically separated turkey for current shipments, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	98.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		W	89.44	360
DRUMSTICKS, TOM	24.00		24.00	12
DRUMSTICKS, TOM—FRESH		W	25.31	42
DRUMSTICKS, HEN		W	21.40	100
WINGS, FULL-CUT, TOM		W	23.22	91
WINGS, FULL-CUT, HEN	23.00		23.00	12
WINGS, V-TYPE, TOM	30.00		30.00	12
WINGS, V-TYPE, HEN		F	50.00	80
NECKS, TOM	16.00		16.00	3
NECKS, HEN				
BREASTS, B/S, TOM 3/	133.00		133.00	40
BREASTS, B/S, TOM—FRESH 3/	158.00-160.00		159.00	120
THIGH MEAT				
THIGH MEAT—FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	134.00-136.00		135.00	80
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	20.00		20.00	20
MECHANICALLY SEPARATED—FRESH 4/	17.50-19.00		18.03	780
EXPORT TRADING				
DRUMSTICKS, TOMS		F	22.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	52.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JULY 2002.

The undertone on fresh and frozen tom breast meat was mostly steady for the adequate to fully adequate offerings. Demand was light to fair on fresh breast meat, frozen slow. The destrapped tenderloin undertone was steady on fresh with some spot unsettledness noted, frozen steady to weak. Demand was light to instances fair. Trading was noted on fresh destrapped tenderloins at steady price levels and frozen at lower prices on product -4 months age. Offerings of fresh destrapped tenderloins ranged light to adequate, frozen adequate to instances burdensome. Bulk parts activity slow. Offerings ranged from being held with confidence on 2-joints to being available on the balance of items with some held with more confidence than others. The undertone on mechanically separated turkey was steady, thigh meat barely steady at best with offering prices trending lower.

**DOMESTIC TRADING**

	<u>PRICE RANGE</u>	<u>L.S.T. CODE 1/</u>	<u>WTD AVG PRICE</u>	<u>VOLUME (000)</u>
BREASTS, 4-8 LBS GRADE A 2/		W	98.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		W	89.44	360
DRUMSTICKS, TOM	25.00		25.00	8
DRUMSTICKS, TOM—FRESH		W	25.31	42
DRUMSTICKS, HEN		W	21.40	100
WINGS, FULL-CUT, TOM		W	23.22	91
WINGS, FULL-CUT, HEN		T	23.00	12
WINGS, V-TYPE, TOM		T	30.00	12
WINGS, V-TYPE, HEN	49.00		49.00	20
NECKS, TOM	15.50-16.00		15.75	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	133.00	40
BREASTS, B/S, TOM—FRESH 3/		T	159.00	120
THIGH MEAT				
THIGH MEAT—FRESH				
BREAST TRIM MEAT	87.50		87.50	80
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS	115.50-117.00		116.50	120
DESTRAPPED TENDERS—FRESH	135.00		135.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED—FRESH 4/	18.00-19.00		18.75	160

**EXPORT TRADING**

DRUMSTICKS, TOMS	23.50-24.00		23.72	184
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	51.50-54.00		52.66	224

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/10/02****POULTRY HEALTH BOARD**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDERS
JULY 1 TO JUNE 30			
2002-2003	-	-	-
2001-2002	3,695	13,787	13,787

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